



Comparison of

# OTHER INDUSTRIAL ZONES (VS) THILAWA SPECIAL ECONOMIC ZONE

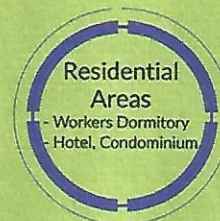
## THILAWA SPECIAL ECONOMIC ZONE MANAGEMENT COMMITTEE

Other Industrial Zones

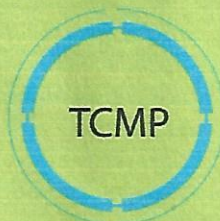
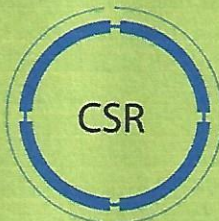
Thilawa Special Economic Zone



Vs



(Customs, Commerce, Investment, Internal Revenue, Labour, Immigration, Industry, Environment, Construction, Central Bank, FDA, Fire Safety)



## Infrastructure & Facilities

- Water Purification Plant: 6,000m<sup>3</sup>/day
- Power Supply System: 33KV distribution line
- Surrounding Infrastructure: 50MW Power Plant
- Sewage Treatment Plant: 4,800m<sup>3</sup>/day
- Telecommunication: Optical fiber cable
- Solid Waste Treatment Facility



## Successful Factors

- Commitment of Myanmar and Japan Government
- Investment incentive for developer and investors
- Realistic development
- International streamline service from OSSC
- Existing logistic services
- Plug and play infrastructure for investors
- External infrastructure support from Japan
- Capacity development from Japan (technical support)
- Leading role of SEZ experience persons



# High-Quality Infrastructure of Thilawa SEZ

Plug and Play Infrastructure for Investors

**1** Gas Pipeline  
Completed

**2** Road Expansion  
Completed

**3** Transmission Line  
230 KV/ Completed

**4** Thilawa Port  
Under Operation

**5** Thilawa Power Plant  
50 MW / Under Operation

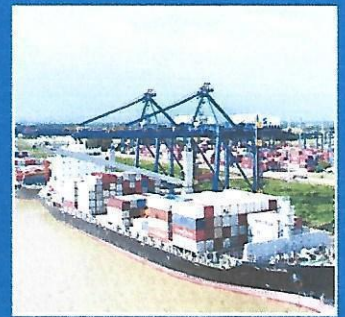
**6** Thanlyin Bridges  
Bridge No.(1) - (2) Lanes with rails Completed  
Bridge No.(2) - (6) Lanes Completed  
Bridge No.(3) - Under Construction

**7** Distribution Line  
33 KV / Completed

**8** Water Pipeline  
Completed

**9** Thilawa Substation  
Completed

**10** Thilawa Container Terminal  
Under Operation



## Favorable Logistic Place & Good Service

Support for Domestic and Oversea Linkages Efficient Service of Import/Export Procedure



## Development Concepts

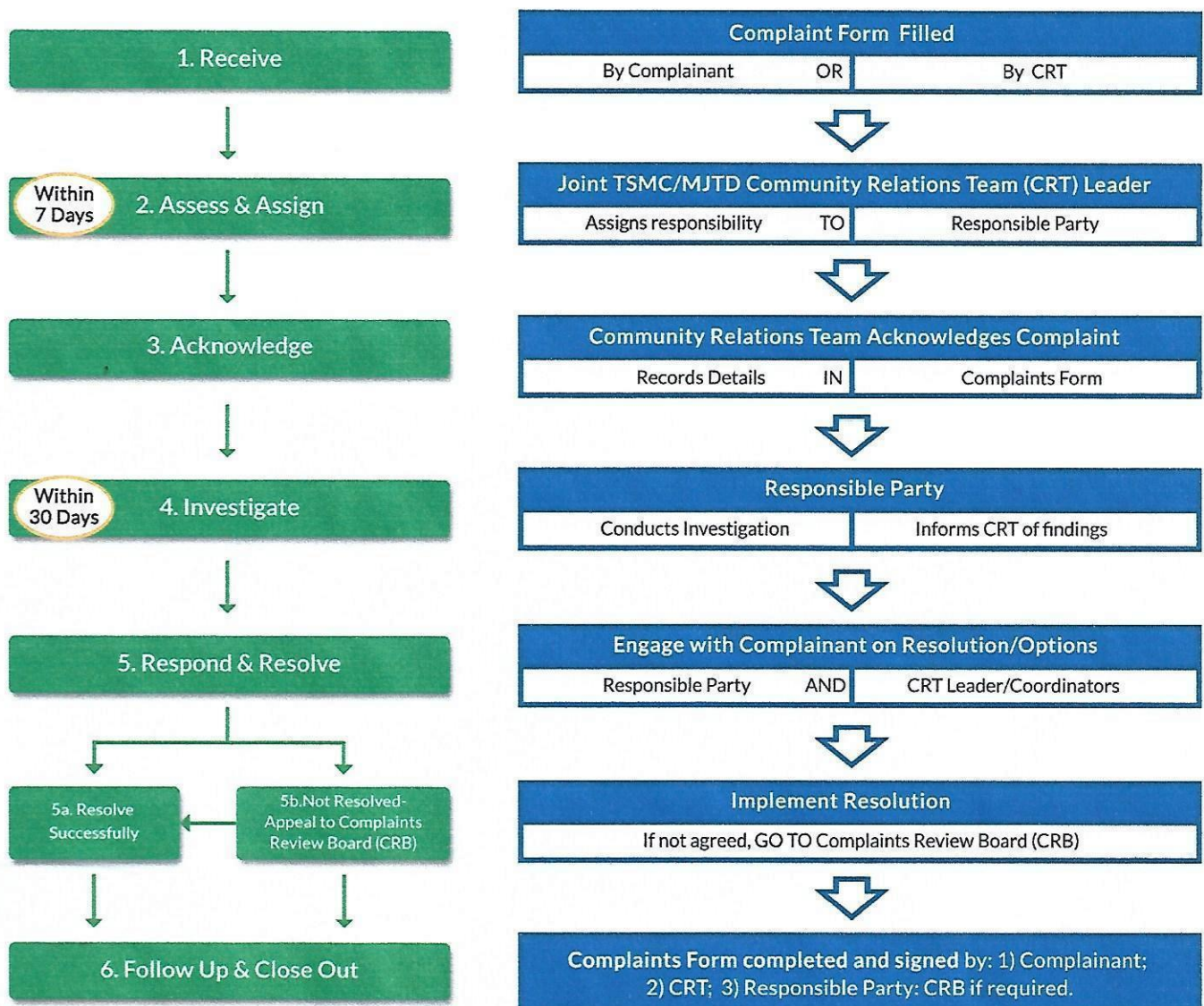
Thilawa SEZ should be developed not only for manufacturing zone but also an advanced modern new place.

# Thilawa SEZ Complaint Management Procedure

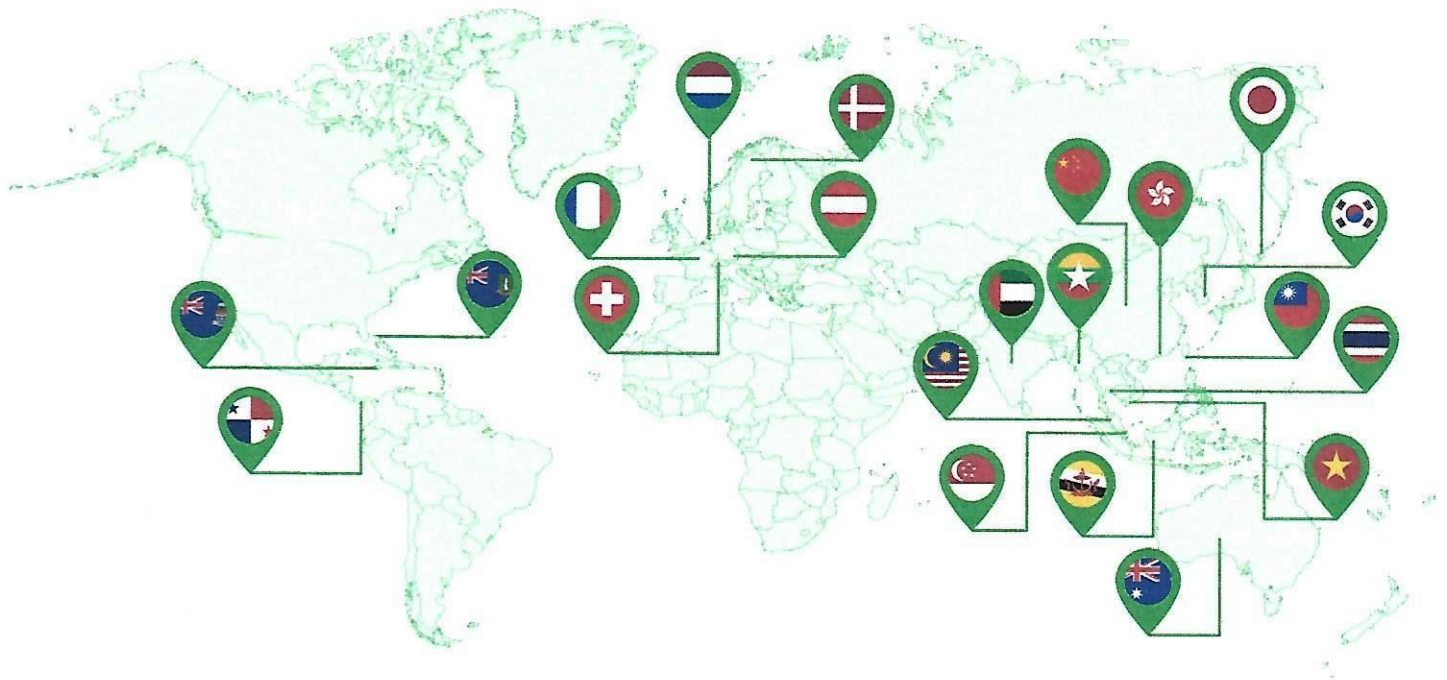
Active and respectful engagement with local communities is important to the success of projects and long-term operations as MJTD, the developer of Thilawa SEZ, seriously aware of its responsibility towards the local communities and strive to identify, understand and respond to the concerns of the communities in timely fashion. Thilawa SEZ Management Committee (TSMC) and MJTD has jointly implemented Thilawa Complaints Management Procedure (TCMP) aligning with international best practices. TCMP is designed to be accessible by affected individuals and community and allows stakeholder to be able to contact and raise questions or concerns with TSEZ's activities and have them addressed in a prompt, transparent and respectful manner.

## Process to Deal with Complaint Management

The procedure of complaint management has 6 steps as follows.



# Investing Countries in Thilawa SEZ



- |                     |              |                          |               |
|---------------------|--------------|--------------------------|---------------|
| 1 Cayman Island     | 1 Panama     | 1 France                 | 1 Switzerland |
| 1 Austria           | 1 Denmark    | 1 UAE                    | 1 China       |
| 1 Brunei Darussalam | 2 Netherland | 2 British Vergin Islanda | 2 Malaysia    |
| 2 Australia         | 2 Vietnam    | 3 Taiwan                 | 4 Myanmar     |
| 6 Korea             | 7 Hong Kong  | 17 Thailand              | 23 Singapore  |
| 37 Japan            |              |                          |               |



## Investment Incentive

### Applicable Law

Myanmar Special Economic Zone Law (2014)

Regulator / Service Provider

Thilawa SEZ Management Committee (TSMC)  
One-Stop Service Centre (OSSC)

## Corporate Income Tax

Zone/ Status of Business	100% Exemption	Relief	
		50% Reduction	50% Reduction for re-investment within 1 year
Developer	8 years	Next 5 years	Following 5 years
Free Zone/ Free Zone Business	7 years	Next 5 years	Following 5 years
Promotion Zone/ Business in PZ	5 years	Next 5 years	Following 5 years

## Minimum Capital Investment

USD 750,000 for FREE ZONE

USD 300,000 for PROMOTION ZONE

(Within one month)

## Land Use Right

Up to 75 years (50+25)

Zone/ Status of Business	Name of Duty	Production Facilities	Construction Materials	Raw Materials
Developer	Import Duty	Exempted	Exempted	N.A.
	Commercial Tax	Exempted	Exempted	Non Exempted
Free Zone/ Free Zone Business	Import Duty	Exempted	Exempted	Exempted
	Commercial Tax	Exempted	Exempted	Exempted
Promotion Zone/ Business in PZ	Import Duty	Exempted (5 Years) 50% Reduction (Next 5 Years)	Exempted (5 Years) 50% Reduction (Next 5 Years)	Non Exempted
	Commercial Tax	Exempted (5 Years) 50% Reduction (Next 5 Years)	Exempted (5 Years) 50% Reduction (Next 5 Years)	Non Exempted

## Smart One Stop Service Center

Thilawa SEZ Management Committee established the One Stop Service Center (OSSC) as per the Section 11 (L) of the Myanmar SEZ Law. It is the single window for investors in the Thilawa SEZ where they can get all the necessary services and approvals that range from company incorporation to visa application, labor registration, customs clearance, etc. Currently, government officers from 12 related departments are sitting in the One Stop Service Center and 6 departments are working by on call system.



## Simple & Transparent Procedure for Investment Permit in Thilawa SEZ

(Thilawa SEZ Management Committee approves the investment proposal within 30 days)



In other industrial zones, it may take at least (3) months to obtain a permit



## Work Permit for Foreign Worker

Labor Section of OSSC issues work permit for foreign worker in either same day (if application is completed before noon time) or next day (if application is completed after noon).

# Updated Investors Information Thilawa SEZ

Investment Amount

**2.12**

Billion USD

Number of Labor

Factory workers (Registered)

**12,600**

Number of Labor

Construction workers

**25,000** (Around)

Number of Investors

**116**

Number of Commercial Operation  
(including 6 Rental Factories)

**102**

Number of Investing Countries

**21**

Number of Construction  
Period (Factory)

**14**





# Future Development



**Expansion for  
Manufacturing**



**Health and Education  
Facilities**



**Residential and  
Commercial Facilities**



**Information  
Technologies**



**Your interest and investment are welcome.  
We work together for mutual benefit.**

Innlay fisherman, Shan State, Myanmar

## Thilawa Special Economic Zone Management Committee

**Contact Us!**

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